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## Summit Strategies Group Recognized as a 2016 Greenwich Quality Leader in Overall US Investment Consulting

St. Louis, Missouri—Summit's clients have once again rated the firm highly enough that we are one of only three mid-sized consultants nationwide to receive the 2016 Greenwich Quality Leader designation in Overall US Investment Consulting. On behalf of the entire Summit team, thank you for your continued support.

"What is most encouraging to us is that results like this reinforce the structure we created 22 years ago: To always put the client first," said Steve Holmes, Summit's President. "The need for honest, independent thinking has never been greater—and Summit continues to meet that need."

The study results underscore the importance of client service and investment consulting capabilities and reinforces our mission to appreciate and serve the unique goals and objectives of each of our clients.



### About Summit Strategies Group

Summit Strategies Group is one of the industry's leading investment consultants focused on developing long-term partnerships with institutional investors. Founded in 1995, we have been serving our clients, including endowments and foundations, hospitals and health care systems, public funds and corporations (defined benefit and defined contribution plans), for more than 20 years.

We provide traditional full-service consulting, defined contribution and outsourced CIO services. Our extensive in-house resources and research capabilities enable us to help clients meet their investment objectives. We have highly experienced professionals in the areas of consulting, capital markets and risk management, manager research, operational due diligence, and performance measurement and analytics.

**Greenwich Quality Leader Disclosure**—The surveys were conducted by Greenwich Associates, a third-party research firm that is independent of Summit Strategies Group. Greenwich surveyed plan sponsors with assets in excess of \$150 million to document their opinions of their investment consulting relationships. Consultants like Summit receive the survey results in exchange for providing Greenwich with evaluations of investment managers. Summit did not pay Greenwich any compensation for inclusion in this study. The 2016 survey is based on 1,216 interviews, 19 of whom retain Summit as their consultant. The 2015 survey is based on 1,341 interviews, 28 of whom retain Summit as their consultant. For more information regarding the methodology for the 2016 survey, please click the following hyperlink: <https://www.greenwich.com/asset-management/institutions-seek-consultants-new-approaches-and-ideas>. The Greenwich Quality Index is based on collective client ratings over a number of qualitative categories, such as investment counseling, manager selection, and client servicing. More information regarding these categories is available upon request. The awards presented are not necessarily representative of any single client's experience, but rather represent the collective views of Summit's sampled clients. Rankings do not represent an endorsement of Summit. Past performance is no guarantee of future results.