

Summit

News Flash

Our Recent Promotions



On behalf of their managers, please congratulate these Summit folks for a job well done!

Craig Coleman

Vice President

Craig has continued to prove to be a valued member of the Summit team and flexible in his abilities to add value. He has adeptly managed a various load of client demands while always remaining engaged and proactive with his specific asset class manager research.

John Elking

Senior Performance Analyst

John's work ethic, willingness to assume additional responsibility, conceptual knowledge, and quality work product make him a valuable member of the performance measurement team. We congratulate John on his promotion and wish him continued success at Summit.

Nick Iselin

Vice President

Nick has been a great asset to the team on various levels: thoughtfulness, presentations, ideas, and work ethic. He has been instrumental at driving the establishment of a framework for thinking about asset class universes and scoping out effective presentations to educate clients on the framework.

Joe Lubelski

Vice President

In his nearly 8-year tenure here at Summit, Joe has grown exponentially in terms of his professionalism, knowledge base, and ownership of his respective asset classes. From day one he has embodied what most all firms, including Summit, covet from their employees – a hard-working, team player that constantly strives to be better and whose positive, can-do attitude is felt throughout the organization. We thank you for your contribution to date and remain excited about your growing impact moving forward. Please join me in congratulating Joe for a job well done!

Darrel Pfeifauf

Vice President

Darrel has been a significant contributor to the team since the first day. He has played an essential role in improving our manager due diligence and portfolio construction process and is adept at effectively communicating our strategy to consultants and clients. I hope you will join me in congratulating Darrell on this exciting news!

Brian Quick

Director of Information Technology

Brian brought a wealth of knowledge with him when he joined the firm. He has the ability to use his many years of programming experience, coupled with a grounded approach to solving problems to yield a valuable product that is both informative and easy to use. We welcome Brian to the leadership team and have high expectations as he keeps Summit in the forefront of technology.

Angie Williams

Project Manager

Angie is transitioning into a new role where she will help manage and implement projects and initiatives both firm wide and department specific. In addition to project management, she will continue to collaborate with the IT group on Sherpa with the goal of enhancing communications between departments, providing analytical information to decision-makers, and creating significantly improved work process efficiencies. She is excited to be working with a broader group of people and hopes to be an integral part in always moving the firm forward.